

Certificate of Notice Page 1 of 4
 United States Bankruptcy Court
 District of Massachusetts

In re:
 Cosi, Inc.
 Debtor

Case No. 16-13704-msh
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0101-1

User: cmartin
 Form ID: pdf012

Page 1 of 3
 Total Noticed: 1

Date Rcvd: Dec 05, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 07, 2016.

db +Cosi, Inc., 294 Washington Street, Suite 510, Boston, MA 02108-4612

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
 NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 07, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 5, 2016 at the address(es) listed below:

Andrew J. Gallo on behalf of Creditor JPMorgan Chase Bank, N.A. andrew.gallo@bingham.com,
 brian.katz@morganlewis.com
 Andrew S. Conway on behalf of Creditor Taubman Landlords Aconway@taubman.com,
 Aconway@taubman.com
 Bruce S. Barnett on behalf of Other Professional Alliance for Financial Growth, Inc
 bruce.barnett@dlapiper.com, janine.medina@dlapiper.com
 Bruce S. Barnett on behalf of Other Professional Randy Kominsky bruce.barnett@dlapiper.com,
 janine.medina@dlapiper.com
 Christine E. Devine on behalf of Debtor Cosi Sandwich Bar, Inc. cdevine@mirickoconnell.com,
 bankrupt@mirickoconnell.com
 Christine E. Devine on behalf of Debtor Cosi, Inc. cdevine@mirickoconnell.com,
 bankrupt@mirickoconnell.com
 Christine E. Devine on behalf of Debtor Hearthstone Associates, LLC
 cdevine@mirickoconnell.com, bankrupt@mirickoconnell.com
 Christine E. Devine on behalf of Debtor Xando Cosi of Maryland, Inc.
 cdevine@mirickoconnell.com, bankrupt@mirickoconnell.com
 Christine E. Devine on behalf of Debtor Hearthstone Partners, LLC cdevine@mirickoconnell.com,
 bankrupt@mirickoconnell.com
 Christopher Carter on behalf of Creditor JPMorgan Chase Bank, N.A.
 christopher.carter@morganlewis.com
 Craig Rasile on behalf of Other Professional Randy Kominsky craig.rasile@dlapiper.com
 Daniel M. Young on behalf of Creditor 1201 High Ridge Associates LLC dyoung@wrkk.com
 David Potter on behalf of Creditor Airmall Boston Inc. David.Potter@bipc.com,
 donna.curcio@bipc.com
 David L. Pollack on behalf of Creditor 53 State Street Lessee, LLC pollack@ballardspahr.com
 David L. Pollack on behalf of Creditor PGIM Real Estate pollack@ballardspahr.com
 David L. Pollack on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com
 David L. Pollack on behalf of Creditor Federal Realty Investment Trust
 pollack@ballardspahr.com
 David L. Pollack on behalf of Creditor UBS Realty Investors LLC pollack@ballardspahr.com
 David L. Pollack on behalf of Creditor The Trustees of the University of Pennsylvania
 pollack@ballardspahr.com
 Donald R. Lassman on behalf of Creditor Fast Casual Panama, S. DE RL don@lassmanlaw.com
 Donald R. Lassman on behalf of Creditor Fast Casual LTDA don@lassmanlaw.com
 Dustin P. Branch on behalf of Creditor UBS Realty Investors LLC branchd@ballardspahr.com,
 carole.levine@kattenlaw.com;adelle.shafer@kattenlaw.com
 Dustin P. Branch on behalf of Creditor Federal Realty Investment Trust
 branchd@ballardspahr.com, carole.levine@kattenlaw.com;adelle.shafer@kattenlaw.com
 Dustin P. Branch on behalf of Creditor Brixmor Property Group, Inc. branchd@ballardspahr.com,
 carole.levine@kattenlaw.com;adelle.shafer@kattenlaw.com
 Dustin P. Branch on behalf of Creditor PGIM Real Estate branchd@ballardspahr.com,
 carole.levine@kattenlaw.com;adelle.shafer@kattenlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Frederic D. Grant, Jr. on behalf of Creditor 498 Seventh LLC grant@grantboston.com
George W. Tetler, III on behalf of Creditor Commonwealth Edison Company gtetler@bowditch.com,
mbailey@bowditch.com; lhowley@bowditch.com; awhite@bowditch.com
Honor S. Heath on behalf of Creditor Yankee Gas Services Company honor.heath@eversource.com,
honor_s_heath@hotmail.com
Honor S. Heath on behalf of Creditor NSTAR Electric honor.heath@eversource.com,
honor_s_heath@hotmail.com
Honor S. Heath on behalf of Creditor NSTAR Gas Company honor.heath@eversource.com,
honor_s_heath@hotmail.com
Honor S. Heath on behalf of Creditor The Connecticut Light and Power Company
honor.heath@eversource.com, honor_s_heath@hotmail.com
James F. Wallack on behalf of Creditor W/S Wareham Properties LLC jwallack@goulstonstorrs.com
James F. Wallack on behalf of Creditor 125 High Street, L.P. jwallack@goulstonstorrs.com
James F. Wallack on behalf of Creditor Massachusetts Institute Of Technology
jwallack@goulstonstorrs.com
James F. Wallack on behalf of Creditor Route 140 School Street LLC jwallack@goulstonstorrs.com
James F. Wallack on behalf of Creditor East Office Operating Limited Partnership
jwallack@goulstonstorrs.com
James P. Ponsetto on behalf of Other Party RCPI Landmark Properties, L.L.C.
ponsettoj@gtlaw.com, kushnickh@gtlaw.com
Jason M. Torf on behalf of Creditor Gordon Food Service, Inc. jtorf@hmbllaw.com,
ecfnotices@hmbllaw.com
Jason R. Davidson on behalf of Creditor Rose Hill Property Associates, Inc.
jdavidson@rosenberggestis.com
John Fitzgerald USTPRegion01.BO.ECF@USDOJ.GOV
John Hartigan on behalf of Creditor Costa Fruit & Produce Co., Inc. jay@hartiganlaw.net,
chris@hartiganlaw.net
John Hartigan on behalf of Creditor Bix Produce Co. jay@hartiganlaw.net,
chris@hartiganlaw.net
John Hartigan on behalf of Creditor Costal Sunbelt Produce LLC jay@hartiganlaw.net,
chris@hartiganlaw.net
John Hartigan on behalf of Creditor Lagrasso Bros., Inc. jay@hartiganlaw.net,
chris@hartiganlaw.net
John T. Morrier on behalf of Creditor PGIM Real Estate morrier@casneredwards.com
John T. Morrier on behalf of Creditor Brixmor Property Group, Inc. morrier@casneredwards.com
John T. Morrier on behalf of Creditor The Trustees of the University of Pennsylvania
morrier@casneredwards.com
John T. Morrier on behalf of Creditor 53 State Street Lessee, LLC morrier@casneredwards.com
John T. Morrier on behalf of Creditor Federal Realty Investment Trust
morrier@casneredwards.com
Joseph D. Frank on behalf of Creditor Bottling Group, LLC and its affiliates and subsidiaries,
operating as Pepsi Beverages Company jfrank@fgllp.com, ccarpenter@fgllp.com; jkleinman@fgllp.com
Joseph H. Baldiga on behalf of Debtor Cosi Sandwich Bar, Inc. jbaldiga@mirickoconnell.com,
bankrupt@mirickoconnell.com
Joseph H. Baldiga on behalf of Debtor Hearthstone Partners, LLC jbaldiga@mirickoconnell.com,
bankrupt@mirickoconnell.com
Joseph H. Baldiga on behalf of Debtor Xando Cosi of Maryland, Inc.
jbaldiga@mirickoconnell.com, bankrupt@mirickoconnell.com
Joseph H. Baldiga on behalf of Debtor Cosi, Inc. jbaldiga@mirickoconnell.com,
bankrupt@mirickoconnell.com
Joseph H. Baldiga on behalf of Debtor Hearthstone Associates, LLC jbaldiga@mirickoconnell.com,
bankrupt@mirickoconnell.com
Joseph P. Davis, III on behalf of Other Party RCPI Landmark Properties, L.L.C.
davisjo@gtlaw.com, ponsettoj@gtlaw.com
Joseph S.U. Bodoff on behalf of Creditor 294 Washington Owner LLC jbodoff@rubinrudman.com,
dflynn@rubinrudman.com
Joseph S.U. Bodoff on behalf of Creditor Milk Street Owner SPE LLC jbodoff@rubinrudman.com,
dflynn@rubinrudman.com
Kate Ellis on behalf of Creditor Costa Fruit & Produce Co., Inc. kellis@mccarronlaw.com
Kate Ellis on behalf of Creditor Lagrasso Bros., Inc. kellis@mccarronlaw.com
Kate Ellis on behalf of Creditor Costal Sunbelt Produce LLC kellis@mccarronlaw.com
Kate Ellis on behalf of Creditor Bix Produce Co. kellis@mccarronlaw.com
Kate E. Nicholson on behalf of Creditor Ultimate Software Group, Inc.
knicholson@nicholsonherrick.com, afinn@nicholsonherrick.com
Kate P. Foley on behalf of Debtor Cosi, Inc. kfoley@mirickoconnell.com
Kate P. Foley on behalf of Debtor Hearthstone Associates, LLC kfoley@mirickoconnell.com
Kate P. Foley on behalf of Creditor Costa Fruit & Produce Co., Inc. kfoley@mirickoconnell.com
Kate P. Foley on behalf of Debtor Xando Cosi of Maryland, Inc. kfoley@mirickoconnell.com
Kate P. Foley on behalf of Debtor Hearthstone Partners, LLC kfoley@mirickoconnell.com
Kate P. Foley on behalf of Debtor Cosi Sandwich Bar, Inc. kfoley@mirickoconnell.com
Katherine P. Lubitz on behalf of Creditor 55 Broad Street L.P. klubitz@gordonfirm.com,
vhaggerty@gordonfirm.com; notices@gordonfirm.com
Keri Linnea Wintle on behalf of Interested Party Uniway Partners, L.P.
klwintle@duanemorris.com, mmmelo@duanemorris.com
Lee Harrington on behalf of Creditor Committee Official Committee Of Unsecured Creditors
lharrington@nixonpeabody.com
Leslie C. Heilman on behalf of Creditor UBS Realty Investors LLC heilmanl@ballardspahr.com
Leslie C. Heilman on behalf of Creditor Brixmor Property Group, Inc. heilmanl@ballardspahr.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Leslie C. Heilman on behalf of Creditor Federal Realty Investment Trust
heilmanl@ballardspahr.com
Leslie C. Heilman on behalf of Creditor PGIM Real Estate heilmanl@ballardspahr.com
Maria A. Milano on behalf of Creditor Microsoft Corporation mmilano@riddellwilliams.com
Maria A. Milano on behalf of Creditor Microsoft Licensing, GP mmilano@riddellwilliams.com
Mark W. Powers on behalf of Creditor Commonwealth Edison Company mpowers@bowditch.com,
sperry@bowditch.com;jhalper@bowditch.com
Michael J. Goldberg on behalf of Creditor The Trustees of the University of Pennsylvania
goldberg@casneredwards.com
Michael J. Goldberg on behalf of Creditor PGIM Real Estate goldberg@casneredwards.com
Michael J. Goldberg on behalf of Creditor Federal Realty Investment Trust
goldberg@casneredwards.com
Michael J. Goldberg on behalf of Creditor Brixmor Property Group, Inc.
goldberg@casneredwards.com
Michael J. Goldberg on behalf of Creditor 53 State Street Lessee, LLC
goldberg@casneredwards.com
Michael Lawrence Oliverio on behalf of Interested Party The Art Institute of Chicago
patenlaw@aol.com, loliverio@polsinelli.com
Michael S. Tucker on behalf of Creditor Easton Town Center II, LLC mtucker@ulmer.com
Nellie E Hestin on behalf of Creditor Aetna Life Insurance Company nhestin@mcguirewoods.com,
mkrizan@mcguirewoods.com;aauld@mcguirewoods.com;mhackett@mcguirewoods.com;kdevyver@mcguirewoods.c
om
Nicholas Katsonis on behalf of Interested Party Federal Deposit Insurance Corporation
nkatsonis@yahoo.com, nkatsonis@fdic.gov
Paul W. Carey on behalf of Debtor Cosi, Inc. pcarey@mirickoconnell.com,
bankrupt@mirickoconnell.com
Paula R.C. Bachtell on behalf of Assistant U.S. Trustee John Fitzgerald
paula.bachtell@usdoj.gov
Peter L. Hatem on behalf of Creditor Oracle America, Inc. peter@hatemlaw.com,
jace@hatemlaw.com
Sigmund J. Roos on behalf of Creditor EOP-South Station, L.L.C. and BRE Boylston Owner,
L.L.C. roos@blockroos.com
Stephen F. Gordon on behalf of Creditor 55 Broad Street L.P. sgordon@gordonfirm.com,
vhaggerty@gordonfirm.com;notices@gordonfirm.com
Timothy J Carter on behalf of Creditor East Office Operating Limited Partnership
tcarter@goulstonstorrs.com
Timothy J Carter on behalf of Creditor Route 140 School Street LLC tcarter@goulstonstorrs.com
Timothy J Carter on behalf of Creditor 125 High Street, L.P. tcarter@goulstonstorrs.com
Timothy J Carter on behalf of Creditor Massachusetts Institute Of Technology
tcarter@goulstonstorrs.com
Timothy J Carter on behalf of Creditor W/S Wareham Properties LLC tcarter@goulstonstorrs.com
Todd B. Gordon on behalf of Creditor 55 Broad Street L.P. tgordon@gordonfirm.com,
notices@gordonfirm.com;vhaggerty@gordonfirm.com

TOTAL: 99

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)

In re:

COSI, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-13704-MSH

(Jointly Administered)

**ASSENTED-TO MOTION OF THE DEBTORS TO CONTINUE HEARING
ON SALE OF SUBSTANTIALLY ALL ASSETS TO LIMAB, LLC,
WITH REQUEST FOR EXPEDITED DETERMINATION**

NOW COME Cosi, Inc. ("COSI"), Xando Cosi of Maryland, Inc. ("Xando"), Cosi Sandwich Bar, Inc. ("CSB"), Hearthstone Associates, LLC ("HALLC"), and Hearthstone Partners, LLC ("HPLLC"; collectively, with COSI, Xando, CSB, and HALLC, the "Debtors"), with the assent of the Committee and the Purchaser (both defined herein), and hereby request (the "Motion") that this Court continue the hearing which is currently scheduled for December 8, 2016 (the "Sale Hearing") to December 14, 2016 or as soon thereafter as the Court's calendar will permit on the Debtors' *Motion for (I) Order Establishing Bidding Procedures and Granting Related Relief and (II) Order Approving Sale of Substantially all Assets Free and Clear of all Liens, Claims, Encumbrances, and Interests and Granting Related Relief* [Docket No. 105] (the "Sale Motion").

¹ The Debtors in these Chapter 11 cases are Cosi, Inc. (Case No. 16-13704-MSH), Xando Cosi of Maryland, Inc. (Case No. 16-13706-MSH), Cosi Sandwich Bar, Inc. (Case No. 16-13705-MSH), Hearthstone Associates, LLC (Case No. 16-13707-MSH), and Hearthstone Partners, LLC (Case No. 16-13708-MSH). The Debtors' corporate offices are located at 294 Washington Street, Suite 510, Boston, Massachusetts 02108. The cases are jointly administered under the Cosi, Inc. case number.